

Energy Services Coalition Special Alert

September 26, 2013

LBNL Releases Report



Lawrence Berkeley National Laboratory released a new report yesterday titled: *Current Size and Remaining Market Potential of the U.S. Energy Service Company Industry*. The report was showcased at last month's ESC Market Transformation Conference in Denver.

The study analyzes the size, growth and trends in the ESCO industry, drawing on information provided by industry executives and experts in 2012. The report also provides a preliminary estimate of remaining investment potential. The report is available for <u>download here</u>.

<u>Peter Larsen</u>, one of the report's authors, was one of the presenters on the "State of the Market" panel at the ESC Conference. Larsen is a Senior Engineering Associate at Lawrence Berkeley National Laboratory. The other panelists included <u>Dr. Tim Unruh</u>, Federal Energy Management Program -- Program Manager at US DOE, and <u>David Terry</u>, Executive Director, National Association of State Energy Officials.

Best regards,

Jim Arwood, Executive Director

About the ESC



The Energy Services
Coalition (ESC) is a
national nonprofit
organization composed of
a network of experts from
a wide range of
organizations working
together at the state and
local level to increase
energy efficiency through
energy performance
contracting.

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Stay Tuned for details on the 2014 ESC Market Transformation Conference.

Planning on the 3rd Annual ESC Market Transformation Conference is underway. The Conference is being held in Minneapolis in August 2014. More than 200 energy experts from

nearly every state in the nation, representing both industry and the public sector, will be convening for this 3rd Annual event.

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